

Entered on Docket

July 28, 2023

EDWARD J. EMMONS, CLERK

U.S. BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA



Signed and Filed: July 28, 2023

DENNIS MONTALI  
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO

In re:

PG&E CORPORATION,

- and -

PACIFIC GAS AND ELECTRIC  
COMPANY,

Debtors.

- Affects PG&E Corporation
- Affects Pacific Gas and Electric Company
- Affects both Debtors

\* All papers shall be filed in the Lead Case, No. 19-30088 (DM).

Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

ORDER AUTHORIZING AMENDMENT  
AND OBJECTION PROCEDURES FOR  
SECURITIES CLAIMS

[Related to Dkt. No. 13745]

Date: July 11, 2023

Time: 11:00 a.m. (Pacific Time)

Place: (Zoom Videoconference)

United States Bankruptcy Court

Courtroom 17, 16th Floor

San Francisco, CA 94102

1       The Court, having held a continued hearing on the *Motion for Entry of an Order Further*  
2 *Extending Deadline for the Reorganized Debtors to Object to Claims and for Related Relief*, dated  
3 May 17, 2023 [Docket No. 13745] (the “**Motion**”)<sup>1</sup> of PG&E Corporation and Pacific Gas and  
4 Electric Company, as debtors and reorganized debtors (together, the “**Debtors**” or the  
5 “**Reorganized Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), in  
6 accordance with Section 7.1 of the Plan, sections 105(a) and 1142 of title 11 of the United States  
7 Code (the “**Bankruptcy Code**”), and Rule 9006(b) of the Federal Rules of Bankruptcy Procedure  
8 (the “**Bankruptcy Rules**”), at the above-captioned date and time, with appearances as noted on the  
9 record (the “**Continued Hearing**”); and consideration of the Motion and the requested relief being  
10 a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant  
11 to 28 U.S.C. §§ 1408 and 1409; and the Court having found and determined that notice of the Motion  
12 as provided therein is reasonable and sufficient, and it appearing that no other or further notice need  
13 be provided; and the Court having reviewed and considered the *Status Conference Statement*  
14 *Regarding Reorganized Debtors’ Motion for Entry of an Order Further Extending Deadline for the*  
15 *Reorganized Debtors to Object to Claims and for Related Relief* [Dkt. No. 13907], the *Notice of*  
16 *Filing of Revised Amendment and Objection Procedures for Securities Claims* [Dkt. No. 13909],  
17 and the filings referenced in the *Order Further Extending Deadline for the Reorganized Debtors to*  
18 *Object to Claims and Granting Related Relief* [Dkt. No. 13849]; and upon the record of the hearing  
19 on the Motion held on June 6, 2023, and the Continued Hearing, and after due deliberation and  
20 sufficient cause appearing therefor,

21       **IT IS HEREBY ORDERED THAT:**

22       1. For the reasons stated on the record, the Amendment and Objection Procedures,  
23 attached hereto as **Exhibit A**, are approved.

24       <sup>1</sup> Capitalized terms used but not herein defined have the meanings ascribed to such terms in the  
25 Motion, the reply brief filed by the Reorganized Debtors [Dkt. No. 13813] (the “**Reply**”), the  
26 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated June 19,*  
27 *2020* [Dkt. No. 8048] (as it may be amended, modified, or supplemented and together which any  
exhibits or schedules thereto, the “**Plan**”), or the *Order Confirming Debtors’ and Shareholder*  
28 *Proponents’ Joint Chapter 11 Plan of Reorganization Dated June 19, 2020* [Dkt. No. 8053] (the  
“**Confirmation Order**”), as applicable.

2. All objections to the Amendment and Objection Procedures that have not been resolved are overruled.

3. The deadline for the Reorganized Debtors to object to Securities Claims (as defined in the Motion) under Section 7.1 of the Plan (as approved by Paragraph 31 of the Confirmation Order) is further extended as provided by the Amendment and Objection Procedures.

4. The following parties are an “Objector” or “Objectors” as such term is used in the Amendment and Objection Procedures:

- (a) the RKS Claimants, as defined in **Schedule 1** hereto;
- (b) Chevron, as defined in the objection filed at Docket No. 13788; and
- (c) Oregon, as defined in the objection filed at Docket No. 13794.

5. “Baupost” as used in the Amendment and Objection Procedures refers to Baupost Group Securities, L.L.C.

6. On or before August 7, 2023, the Reorganized Debtors shall serve a copy of this Order, including Exhibit A hereto, on all holders of Securities Claims that have not been settled, satisfied, disallowed or expunged.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

\*\* END OF ORDER \*\*